
TABLE OF CONTENTS

City of Green, Ohio
Refunding Bonds, Series 2019
Preliminary and Subject to Change

2019-19
EXHIBIT "A"

Report	Page
Savings	1
Summary of Bonds Refunded	2
Summary of Unrefunded Bonds	3

SAVINGS

City of Green, Ohio
Refunding Bonds, Series 2019
Preliminary and Subject to Change

Date	Prior Debt Service	Refunding Debt Service	Savings	Present Value to 12/03/2019 @ 1.7189239%
12/01/2020	1,017,090.00	954,972.78	62,117.22	61,022.60
12/01/2021	1,220,460.00	1,157,500.00	62,960.00	60,797.03
12/01/2022	1,521,740.00	1,459,100.00	62,640.00	59,480.39
12/01/2023	1,168,115.00	1,107,300.00	60,815.00	56,799.41
12/01/2024	1,167,565.00	1,102,700.00	64,865.00	59,569.67
12/01/2025	736,010.00	671,900.00	64,110.00	57,893.85
12/01/2026	734,135.00	671,900.00	62,235.00	55,259.85
12/01/2027	735,125.00	671,100.00	64,025.00	55,889.88
12/01/2028	375,075.00	309,500.00	65,575.00	56,275.97
12/01/2029	371,950.00	306,500.00	65,450.00	55,215.16
12/01/2030	763,343.76	698,300.00	65,043.76	53,940.15
12/01/2031	771,140.00	709,100.00	62,040.00	50,585.48
12/01/2032	767,575.00	703,500.00	64,075.00	51,363.23
12/01/2033	475,800.00	413,700.00	62,100.00	48,913.67
12/01/2034	473,200.00	412,000.00	61,200.00	47,367.70
	12,298,323.76	11,349,072.78	949,250.98	830,374.05

Savings Summary

PV of savings from cash flow	830,374.05
Plus: Refunding funds on hand	1,440.93
Net PV Savings	831,814.98

SUMMARY OF BONDS REFUNDED

City of Green, Ohio
Refunding Bonds, Series 2019
Preliminary and Subject to Change

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
Various Purpose Improvement Tax Increment Bonds, Series 2010, 2010:					
2022TERM	12/01/2022	3.500%	755,000.00	01/02/2020	100.000
2024TERM	12/01/2024	3.700%	815,000.00	01/02/2020	100.000
SERIAL	12/01/2020	3.300%	360,000.00	01/02/2020	100.000
			1,930,000.00		
Street Improvement Tax Increment Bonds, Series 2011, 2011:					
SERIALS	12/01/2020	3.000%	325,000.00	01/02/2020	100.000
	12/01/2021	3.300%	335,000.00	01/02/2020	100.000
	12/01/2022	3.500%	350,000.00	01/02/2020	100.000
			1,010,000.00		
Street Improvement Tax Increment Bonds, Series 2012, 2012:					
SERIALS	12/01/2021	2.300%	205,000.00	01/02/2020	100.000
	12/01/2022	3.000%	205,000.00	01/02/2020	100.000
	12/01/2023	3.000%	215,000.00	01/02/2020	100.000
	12/01/2024	3.000%	220,000.00	01/02/2020	100.000
2026TERM	12/01/2026	3.100%	460,000.00	01/02/2020	100.000
2028TERM	12/01/2028	3.250%	490,000.00	01/02/2020	100.000
2030TERM	12/01/2030	3.375%	520,000.00	01/02/2020	100.000
2032TERM	12/01/2032	3.500%	560,000.00	01/02/2020	100.000
			2,875,000.00		
Street Improvement Tax Increment Bonds, Series 2014B, 2014:					
SERIALS	12/01/2022	2.250%	300,000.00	01/02/2020	100.000
	12/01/2023	3.000%	310,000.00	01/02/2020	100.000
	12/01/2024	3.000%	320,000.00	01/02/2020	100.000
	12/01/2025	3.000%	330,000.00	01/02/2020	100.000
	12/01/2026	3.500%	335,000.00	01/02/2020	100.000
	12/01/2027	3.500%	350,000.00	01/02/2020	100.000
2031TERM	12/01/2031	3.400%	800,000.00	01/02/2020	100.000
2034TERM	12/01/2034	4.000%	1,315,000.00	01/02/2020	100.000
			4,060,000.00		
			9,875,000.00		

SUMMARY OF UNREFUNDED BONDS

City of Green, Ohio
Refunding Bonds, Series 2019
Preliminary and Subject to Change

Bond	Maturity Date	Interest Rate	Par Amount
Street Improvement Tax Increment Bonds, Series 2012, 2012:			
SERIALS	12/01/2020	2.100%	200,000.00
Street Improvement Tax Increment Bonds, Series 2014B, 2014:			
SERIALS	12/01/2020	2.000%	290,000.00
	12/01/2021	2.000%	300,000.00
			<u>590,000.00</u>
			<u>790,000.00</u>
