Development Finance Authority of Summit County

to provide financing for the

Springhill Public Improvement Project

Schedule I

Sources and Uses of Funds and Financing Terms

I. Sources and Uses

Sources

DFA Senior TIF Bonds	$	2,780,000.00
DFA Subordinate TIF Bonds		395,000.00
City of Green for Goddard School TIF Received *(as of 5/15/18)*		148,283.00
Total Sources of Funds	**$**	**3,323,283.00**

Uses

Defeasance of City of Green Arlington Sewer Bonds *(estimated)*	$	2,198,867.00
Defeasance of City of Green Liberty Sewer Bonds *(estimated)*		406,847.00
Detention for Village of St. Edwards		50,000.00
Estimated Capitalized Interest *(28 months)*		442,151.11
Estimated Costs of Issuance		111,627.00
Debt Service Reserve[1]		110,000.00
Contingency		3,790.89
Total Uses of Funds	**$**	**3,323,283.00**

[1] *The Required Debt Service Reserve will be applied to the Borrower's final debt service payment if never called upon under a Borrower default.*

Development Finance Authority of Summit County

to provide financing for the

Springhill Public Improvement Project

Schedule I

Sources and Uses of Funds and Financing Terms

II. DFA Senior TIF Bond Financing Terms

Closing Date					7/19/2018
Average Estimated Net Semi-Annual Payment				$	108,216.78
Capitalized Interest from	7/19/2018	to	11/15/2020	$	442,151.11
DFA Senior TIF Bond **Fixed** Interest Rate *(estimated on 4/23/18)*					6.500%
Term (years)					32.32
Average Life (years)					21.94
Estimated Reserve Earnings					2.000%

Annual Fees *(Calculated on outstanding principal amount per annum)*

DFA Admin Fee	0.2500%
Bond Trustee Fee *(or $2,750 per annum, whichever is greater)*	0.0600%

III. Revenue Assumptions

Assisted Living Facility (Village of St. Eds) Improved Property Value	$	15,525,000
Goddard School Improved Property Value	$	755,270
Future Development		
Retail Improved Property Value	$	13,600,000
Outparcels (3) Improved Property Value	$	1,320,000
Office Park Improved Property Value	$	2,400,000
Future Blocks (3) Improved Property Value	$	54,320,000
Green Local Schools Revenue Compensation		36.0%
Estimated Effective Millage Rate		62.54500000
Average Semiannual Debt Service Coverage		1.02

Development Finance Authority of Summit County

to provide financing for the

Springhill Public Improvement Project

Schedule II

Estimated Valuation and TIF Service Payment Assumptions

Dates		St. Eds TIF Service Payments				Goddard School TIF Service Payments				Total
Assessment Year	Year Taxes Due	Incremental Market Value	Improved Value Property Taxes	Less Green Local School Comp. 36.0%	Service Payments for Debt Service	Incremental Market Value	Improved Value Property Taxes	Less Green Local School Comp. 36.0%	Service Payments for Debt Service	Service Payments for Debt Service
2019	2020									
2020	2021	$ 15,525,000	$ 339,854	$ (122,347)	$ 217,506	$ 755,270	$ 16,533	$ (5,952)	$ 10,581	$ 228,088
2021	2022	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2022	2023	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2023	2024	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2024	2025	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2025	2026	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2026	2027	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2027	2028	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2028	2029	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2029	2030	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2030	2031	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2031	2032	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2032	2033	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2033	2034	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2034	2035	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2035	2036	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2036	2037	15,525,000	339,854	(122,347)	217,506	755,270	16,533	(5,952)	10,581	228,088
2037	2038	15,525,000	339,854	(122,347)	217,506	-	-	-	-	217,506
2038	2039	15,525,000	339,854	(122,347)	217,506	-	-	-	-	217,506
2039	2040	15,525,000	339,854	(122,347)	217,506	-	-	-	-	217,506
2040	2041	15,525,000	339,854	(122,347)	217,506	-	-	-	-	217,506
2041	2042	15,525,000	339,854	(122,347)	217,506	-	-	-	-	217,506
2042	2043	15,525,000	339,854	(122,347)	217,506	-	-	-	-	217,506
2043	2044	15,525,000	339,854	(122,347)	217,506	-	-	-	-	217,506
2044	2045	15,525,000	339,854	(122,347)	217,506	-	-	-	-	217,506
2045	2046	15,525,000	339,854	(122,347)	217,506	-	-	-	-	217,506
2046	2047	15,525,000	339,854	(122,347)	217,506	-	-	-	-	217,506
2047	2048	15,525,000	339,854	(122,347)	217,506	-	-	-	-	217,506
2048	2049	15,525,000	339,854	(122,347)	217,506	-	-	-	-	217,506
2049	2050	15,525,000	339,854	(122,347)	217,506	-	-	-	-	217,506

Development Finance Authority of Summit County

to provide financing for the

Springhill Public Improvement Project

Schedule III

TIF vs Debt Service on DFA Senior TIF Bonds

Date	Revenues				DFA Senior TIF Bond Debt Service					Coverages		Balances
Bondholder Payment Date	St. Eds Net TIF Service Payments	Goddard School Net TIF Service Payments	Capitalized Interest	Total Semiannual Revenue	Principal	Interest 6.500%	Admin Fee 0.2500%	Trustee Fee 0.060%	Semiannual Debt Service	Debt Service Excess/Shortfall	Coverage Ratio	DFA Outstanding Non-Rated Bond Balance
07/19/18												$ 2,780,000
11/15/18	$ -	$ -	$ 61,351.11	$ 61,351.11	$ -	$ 58,225.56	$ 2,239.44	$ 886.11	$ 61,351.11	$ -	1.00	2,780,000
05/15/19	-	-	95,200.00	95,200.00	-	90,350.00	3,475.00	1,375.00	95,200.00	-	1.00	2,780,000
11/15/19	-	-	95,200.00	95,200.00	-	90,350.00	3,475.00	1,375.00	95,200.00	-	1.00	2,780,000
05/15/20	-	-	95,200.00	95,200.00	-	90,350.00	3,475.00	1,375.00	95,200.00	-	1.00	2,780,000
11/15/20	-	-	95,200.00	95,200.00	-	90,350.00	3,475.00	1,375.00	95,200.00	-	1.00	2,780,000
05/15/21	108,753.25	5,290.70	-	114,043.94	15,000.00	90,350.00	3,475.00	1,375.00	110,200.00	3,843.94	1.03	2,765,000
11/15/21	108,753.25	5,290.70	-	114,043.94	15,000.00	89,862.50	3,456.25	1,375.00	109,693.75	4,350.19	1.04	2,750,000
05/15/22	108,753.25	5,290.70	-	114,043.94	15,000.00	89,375.00	3,437.50	1,375.00	109,187.50	4,856.44	1.04	2,735,000
11/15/22	108,753.25	5,290.70	-	114,043.94	15,000.00	88,887.50	3,418.75	1,375.00	108,681.25	5,362.69	1.05	2,720,000
05/15/23	108,753.25	5,290.70	-	114,043.94	20,000.00	88,400.00	3,400.00	1,375.00	113,175.00	868.94	1.01	2,700,000
11/15/23	108,753.25	5,290.70	-	114,043.94	20,000.00	87,750.00	3,375.00	1,375.00	112,500.00	1,543.94	1.01	2,680,000
05/15/24	108,753.25	5,290.70	-	114,043.94	20,000.00	87,100.00	3,350.00	1,375.00	111,825.00	2,218.94	1.02	2,660,000
11/15/24	108,753.25	5,290.70	-	114,043.94	20,000.00	86,450.00	3,325.00	1,375.00	111,150.00	2,893.94	1.03	2,640,000
05/15/25	108,753.25	5,290.70	-	114,043.94	20,000.00	85,800.00	3,300.00	1,375.00	110,475.00	3,568.94	1.03	2,620,000
11/15/25	108,753.25	5,290.70	-	114,043.94	20,000.00	85,150.00	3,275.00	1,375.00	109,800.00	4,243.94	1.04	2,600,000
05/15/26	108,753.25	5,290.70	-	114,043.94	20,000.00	84,500.00	3,250.00	1,375.00	109,125.00	4,918.94	1.05	2,580,000
11/15/26	108,753.25	5,290.70	-	114,043.94	25,000.00	83,850.00	3,225.00	1,375.00	113,450.00	593.94	1.01	2,555,000
05/15/27	108,753.25	5,290.70	-	114,043.94	25,000.00	83,037.50	3,193.75	1,375.00	112,606.25	1,437.69	1.01	2,530,000
11/15/27	108,753.25	5,290.70	-	114,043.94	25,000.00	82,225.00	3,162.50	1,375.00	111,762.50	2,281.44	1.02	2,505,000
05/15/28	108,753.25	5,290.70	-	114,043.94	25,000.00	81,412.50	3,131.25	1,375.00	110,918.75	3,125.19	1.03	2,480,000
11/15/28	108,753.25	5,290.70	-	114,043.94	25,000.00	80,600.00	3,100.00	1,375.00	110,075.00	3,968.94	1.04	2,455,000
05/15/29	108,753.25	5,290.70	-	114,043.94	25,000.00	79,787.50	3,068.75	1,375.00	109,231.25	4,812.69	1.04	2,430,000
11/15/29	108,753.25	5,290.70	-	114,043.94	30,000.00	78,975.00	3,037.50	1,375.00	113,387.50	656.44	1.01	2,400,000
05/15/30	108,753.25	5,290.70	-	114,043.94	30,000.00	78,000.00	3,000.00	1,375.00	112,375.00	1,668.94	1.01	2,370,000
11/15/30	108,753.25	5,290.70	-	114,043.94	30,000.00	77,025.00	2,962.50	1,375.00	111,362.50	2,681.44	1.02	2,340,000
05/15/31	108,753.25	5,290.70	-	114,043.94	30,000.00	76,050.00	2,925.00	1,375.00	110,350.00	3,693.94	1.03	2,310,000
11/15/31	108,753.25	5,290.70	-	114,043.94	30,000.00	75,075.00	2,887.50	1,375.00	109,337.50	4,706.44	1.04	2,280,000
05/15/32	108,753.25	5,290.70	-	114,043.94	35,000.00	74,100.00	2,850.00	1,375.00	113,325.00	718.94	1.01	2,245,000
11/15/32	108,753.25	5,290.70	-	114,043.94	35,000.00	72,962.50	2,806.25	1,375.00	112,143.75	1,900.19	1.02	2,210,000
05/15/33	108,753.25	5,290.70	-	114,043.94	35,000.00	71,825.00	2,762.50	1,375.00	110,962.50	3,081.44	1.03	2,175,000
11/15/33	108,753.25	5,290.70	-	114,043.94	35,000.00	70,687.50	2,718.75	1,375.00	109,781.25	4,262.69	1.04	2,140,000
05/15/34	108,753.25	5,290.70	-	114,043.94	40,000.00	69,550.00	2,675.00	1,375.00	113,600.00	443.94	1.00	2,100,000
11/15/34	108,753.25	5,290.70	-	114,043.94	40,000.00	68,250.00	2,625.00	1,375.00	112,250.00	1,793.94	1.02	2,060,000
05/15/35	108,753.25	5,290.70	-	114,043.94	40,000.00	66,950.00	2,575.00	1,375.00	110,900.00	3,143.94	1.03	2,020,000
11/15/35	108,753.25	5,290.70	-	114,043.94	40,000.00	65,650.00	2,525.00	1,375.00	109,550.00	4,493.94	1.04	1,980,000
05/15/36	108,753.25	5,290.70	-	114,043.94	45,000.00	64,350.00	2,475.00	1,375.00	113,200.00	843.94	1.01	1,935,000
11/15/36	108,753.25	5,290.70	-	114,043.94	45,000.00	62,887.50	2,418.75	1,375.00	111,681.25	2,362.69	1.02	1,890,000
05/15/37	108,753.25	5,290.70	-	114,043.94	45,000.00	61,425.00	2,362.50	1,375.00	110,162.50	3,881.44	1.04	1,845,000
11/15/37	108,753.25	5,290.70	-	114,043.94	50,000.00	59,962.50	2,306.25	1,375.00	113,643.75	400.19	1.00	1,795,000
05/15/38	108,753.25	-	-	108,753.25	45,000.00	58,337.50	2,243.75	1,375.00	106,956.25	1,797.00	1.02	1,750,000
11/15/38	108,753.25	-	-	108,753.25	45,000.00	56,875.00	2,187.50	1,375.00	105,437.50	3,315.75	1.03	1,705,000
05/15/39	108,753.25	-	-	108,753.25	45,000.00	55,412.50	2,131.25	1,375.00	103,918.75	4,834.50	1.05	1,660,000
11/15/39	108,753.25	-	-	108,753.25	50,000.00	53,950.00	2,075.00	1,375.00	107,400.00	1,353.25	1.01	1,610,000
05/15/40	108,753.25	-	-	108,753.25	50,000.00	52,325.00	2,012.50	1,375.00	105,712.50	3,040.75	1.03	1,560,000
11/15/40	108,753.25	-	-	108,753.25	50,000.00	50,700.00	1,950.00	1,375.00	104,025.00	4,728.25	1.05	1,510,000
05/15/41	108,753.25	-	-	108,753.25	55,000.00	49,075.00	1,887.50	1,375.00	107,337.50	1,415.75	1.01	1,455,000
11/15/41	108,753.25	-	-	108,753.25	55,000.00	47,287.50	1,818.75	1,375.00	105,481.25	3,272.00	1.03	1,400,000
05/15/42	108,753.25	-	-	108,753.25	55,000.00	45,500.00	1,750.00	1,375.00	103,625.00	5,128.25	1.05	1,345,000
11/15/42	108,753.25	-	-	108,753.25	60,000.00	43,712.50	1,681.25	1,375.00	106,768.75	1,984.50	1.02	1,285,000
05/15/43	108,753.25	-	-	108,753.25	60,000.00	41,762.50	1,606.25	1,375.00	104,743.75	4,009.50	1.04	1,225,000
11/15/43	108,753.25	-	-	108,753.25	65,000.00	39,812.50	1,531.25	1,375.00	107,718.75	1,034.50	1.01	1,160,000
05/15/44	108,753.25	-	-	108,753.25	65,000.00	37,700.00	1,450.00	1,375.00	105,525.00	3,228.25	1.03	1,095,000
11/15/44	108,753.25	-	-	108,753.25	70,000.00	35,587.50	1,368.75	1,375.00	108,331.25	422.00	1.00	1,025,000
05/15/45	108,753.25	-	-	108,753.25	70,000.00	33,312.50	1,281.25	1,375.00	105,968.75	2,784.50	1.03	955,000
11/15/45	108,753.25	-	-	108,753.25	75,000.00	31,037.50	1,193.75	1,375.00	108,606.25	147.00	1.00	880,000
05/15/46	108,753.25	-	-	108,753.25	75,000.00	28,600.00	1,100.00	1,375.00	106,075.00	2,678.25	1.03	805,000
11/15/46	108,753.25	-	-	108,753.25	80,000.00	26,162.50	1,006.25	1,375.00	108,543.75	209.50	1.00	725,000
05/15/47	108,753.25	-	-	108,753.25	80,000.00	23,562.50	906.25	1,375.00	105,843.75	2,909.50	1.03	645,000
11/15/47	108,753.25	-	-	108,753.25	85,000.00	20,962.50	806.25	1,375.00	108,143.75	609.50	1.01	560,000
05/15/48	108,753.25	-	-	108,753.25	85,000.00	18,200.00	700.00	1,375.00	105,275.00	3,478.25	1.03	475,000
11/15/48	108,753.25	-	-	108,753.25	90,000.00	15,437.50	593.75	1,375.00	107,406.25	1,347.00	1.01	385,000
05/15/49	108,753.25	-	-	108,753.25	90,000.00	12,512.50	481.25	1,375.00	104,368.75	4,384.50	1.04	295,000
11/15/49	108,753.25	-	-	108,753.25	95,000.00	9,587.50	368.75	1,375.00	106,331.25	2,422.00	1.02	200,000
05/15/50	108,753.25	-	-	108,753.25	100,000.00	6,500.00	250.00	1,375.00	108,125.00	628.25	1.01	100,000
11/15/50	108,753.25	-	-	108,753.25	100,000.00	3,250.00	125.00	1,375.00	104,750.00	4,003.25	1.04	-
Totals	**$ 6,525,194.76**	**$ 179,883.68**	**$ 442,151.11**	**$ 7,147,229.55**	**$ 2,780,000.00**	**$ 3,965,050.56**	**$ 152,501.94**	**$ 88,886.11**	**$ 6,986,438.61**	**$ 160,790.94**		

Development Finance Authority of Summit County

to provide financing for the

Springhill Public Improvement Project

Schedule IV

Debt Service on DFA Senior TIF Bonds

Bondholder Payment Date	Principal	Coupon	Interest *6.50%*	Admin Fee *0.2500%*	Trustee Fee *0.060%*	Capitalized Interest	Semiannual Debt Service	Outstanding Balance
07/19/18								$ 2,780,000.00
11/15/18	$ -	6.5000%	$ 58,225.56	$ 2,239.44	$ 886.11	$ (61,351.11)	$ -	2,780,000.00
05/15/19	-	6.5000%	90,350.00	3,475.00	1,375.00	(95,200.00)	-	2,780,000.00
11/15/19	-	6.5000%	90,350.00	3,475.00	1,375.00	(95,200.00)	-	2,780,000.00
05/15/20	-	6.5000%	90,350.00	3,475.00	1,375.00	(95,200.00)	-	2,780,000.00
11/15/20	-	6.5000%	90,350.00	3,475.00	1,375.00	(95,200.00)	-	2,780,000.00
05/15/21	15,000.00	6.5000%	90,350.00	3,475.00	1,375.00		110,200.00	2,765,000.00
11/15/21	15,000.00	6.5000%	89,862.50	3,456.25	1,375.00	-	109,693.75	2,750,000.00
05/15/22	15,000.00	6.5000%	89,375.00	3,437.50	1,375.00	-	109,187.50	2,735,000.00
11/15/22	15,000.00	6.5000%	88,887.50	3,418.75	1,375.00	-	108,681.25	2,720,000.00
05/15/23	20,000.00	6.5000%	88,400.00	3,400.00	1,375.00	-	113,175.00	2,700,000.00
11/15/23	20,000.00	6.5000%	87,750.00	3,375.00	1,375.00	-	112,500.00	2,680,000.00
05/15/24	20,000.00	6.5000%	87,100.00	3,350.00	1,375.00	-	111,825.00	2,660,000.00
11/15/24	20,000.00	6.5000%	86,450.00	3,325.00	1,375.00	-	111,150.00	2,640,000.00
05/15/25	20,000.00	6.5000%	85,800.00	3,300.00	1,375.00	-	110,475.00	2,620,000.00
11/15/25	20,000.00	6.5000%	85,150.00	3,275.00	1,375.00	-	109,800.00	2,600,000.00
05/15/26	20,000.00	6.5000%	84,500.00	3,250.00	1,375.00	-	109,125.00	2,580,000.00
11/15/26	25,000.00	6.5000%	83,850.00	3,225.00	1,375.00	-	113,450.00	2,555,000.00
05/15/27	25,000.00	6.5000%	83,037.50	3,193.75	1,375.00	-	112,606.25	2,530,000.00
11/15/27	25,000.00	6.5000%	82,225.00	3,162.50	1,375.00	-	111,762.50	2,505,000.00
05/15/28	25,000.00	6.5000%	81,412.50	3,131.25	1,375.00	-	110,918.75	2,480,000.00
11/15/28	25,000.00	6.5000%	80,600.00	3,100.00	1,375.00	-	110,075.00	2,455,000.00
05/15/29	25,000.00	6.5000%	79,787.50	3,068.75	1,375.00	-	109,231.25	2,430,000.00
11/15/29	30,000.00	6.5000%	78,975.00	3,037.50	1,375.00	-	113,387.50	2,400,000.00
05/15/30	30,000.00	6.5000%	78,000.00	3,000.00	1,375.00	-	112,375.00	2,370,000.00
11/15/30	30,000.00	6.5000%	77,025.00	2,962.50	1,375.00	-	111,362.50	2,340,000.00
05/15/31	30,000.00	6.5000%	76,050.00	2,925.00	1,375.00	-	110,350.00	2,310,000.00
11/15/31	30,000.00	6.5000%	75,075.00	2,887.50	1,375.00	-	109,337.50	2,280,000.00
05/15/32	35,000.00	6.5000%	74,100.00	2,850.00	1,375.00	-	113,325.00	2,245,000.00
11/15/32	35,000.00	6.5000%	72,962.50	2,806.25	1,375.00	-	112,143.75	2,210,000.00
05/15/33	35,000.00	6.5000%	71,825.00	2,762.50	1,375.00	-	110,962.50	2,175,000.00
11/15/33	35,000.00	6.5000%	70,687.50	2,718.75	1,375.00	-	109,781.25	2,140,000.00
05/15/34	40,000.00	6.5000%	69,550.00	2,675.00	1,375.00	-	113,600.00	2,100,000.00
11/15/34	40,000.00	6.5000%	68,250.00	2,625.00	1,375.00	-	112,250.00	2,060,000.00
05/15/35	40,000.00	6.5000%	66,950.00	2,575.00	1,375.00	-	110,900.00	2,020,000.00
11/15/35	40,000.00	6.5000%	65,650.00	2,525.00	1,375.00	-	109,550.00	1,980,000.00
05/15/36	45,000.00	6.5000%	64,350.00	2,475.00	1,375.00	-	113,200.00	1,935,000.00
11/15/36	45,000.00	6.5000%	62,887.50	2,418.75	1,375.00	-	111,681.25	1,890,000.00
05/15/37	45,000.00	6.5000%	61,425.00	2,362.50	1,375.00	-	110,162.50	1,845,000.00
11/15/37	50,000.00	6.5000%	59,962.50	2,306.25	1,375.00	-	113,643.75	1,795,000.00
05/15/38	45,000.00	6.5000%	58,337.50	2,243.75	1,375.00	-	106,956.25	1,750,000.00
11/15/38	45,000.00	6.5000%	56,875.00	2,187.50	1,375.00	-	105,437.50	1,705,000.00
05/15/39	45,000.00	6.5000%	55,412.50	2,131.25	1,375.00	-	103,918.75	1,660,000.00
11/15/39	50,000.00	6.5000%	53,950.00	2,075.00	1,375.00	-	107,400.00	1,610,000.00
05/15/40	50,000.00	6.5000%	52,325.00	2,012.50	1,375.00	-	105,712.50	1,560,000.00
11/15/40	50,000.00	6.5000%	50,700.00	1,950.00	1,375.00	-	104,025.00	1,510,000.00

Development Finance Authority of Summit County

to provide financing for the

Springhill Public Improvement Project

Schedule IV

Debt Service on DFA Senior TIF Bonds

Bondholder Payment Date	Principal	Coupon	Interest *6.50%*	Admin Fee *0.2500%*	Trustee Fee *0.060%*	Capitalized Interest	Semiannual Debt Service	Outstanding Balance
05/15/41	55,000.00	6.5000%	49,075.00	1,887.50	1,375.00	-	107,337.50	1,455,000.00
11/15/41	55,000.00	6.5000%	47,287.50	1,818.75	1,375.00	-	105,481.25	1,400,000.00
05/15/42	55,000.00	6.5000%	45,500.00	1,750.00	1,375.00	-	103,625.00	1,345,000.00
11/15/42	60,000.00	6.5000%	43,712.50	1,681.25	1,375.00	-	106,768.75	1,285,000.00
05/15/43	60,000.00	6.5000%	41,762.50	1,606.25	1,375.00	-	104,743.75	1,225,000.00
11/15/43	65,000.00	6.5000%	39,812.50	1,531.25	1,375.00	-	107,718.75	1,160,000.00
05/15/44	65,000.00	6.5000%	37,700.00	1,450.00	1,375.00	-	105,525.00	1,095,000.00
11/15/44	70,000.00	6.5000%	35,587.50	1,368.75	1,375.00	-	108,331.25	1,025,000.00
05/15/45	70,000.00	6.5000%	33,312.50	1,281.25	1,375.00	-	105,968.75	955,000.00
11/15/45	75,000.00	6.5000%	31,037.50	1,193.75	1,375.00	-	108,606.25	880,000.00
05/15/46	75,000.00	6.5000%	28,600.00	1,100.00	1,375.00	-	106,075.00	805,000.00
11/15/46	80,000.00	6.5000%	26,162.50	1,006.25	1,375.00	-	108,543.75	725,000.00
05/15/47	80,000.00	6.5000%	23,562.50	906.25	1,375.00	-	105,843.75	645,000.00
11/15/47	85,000.00	6.5000%	20,962.50	806.25	1,375.00	-	108,143.75	560,000.00
05/15/48	85,000.00	6.5000%	18,200.00	700.00	1,375.00	-	105,275.00	475,000.00
11/15/48	90,000.00	6.5000%	15,437.50	593.75	1,375.00	-	107,406.25	385,000.00
05/15/49	90,000.00	6.5000%	12,512.50	481.25	1,375.00	-	104,368.75	295,000.00
11/15/49	95,000.00	6.5000%	9,587.50	368.75	1,375.00	-	106,331.25	200,000.00
05/15/50	100,000.00	6.5000%	6,500.00	250.00	1,375.00	-	108,125.00	100,000.00
11/15/50	100,000.00	6.5000%	3,250.00	125.00	1,375.00	-	104,750.00	0.00
Totals	**$ 2,780,000.00**		**$ 3,965,050.56**	**$ 152,501.94**	**$ 88,886.11**	**$ (442,151.11)**	**$ 6,544,287.50**	